2025 participant education calendar

Vanguard

2025 Vanguard webinar schedule

Vanguard believes there's a direct correlation between participant education and participant engagement. That's why we're eager to offer access to the following resources throughout the year.

		11 a.m.	1 p.m.	4 p.m.
Q1	Feb 18	TDI	FF	
	Feb 20		POI	TDI
Q2	May 6	PYF	TDI	
	May 8		RIFS	TDI
Q3	Aug 5	TDI	ROTH	
	Aug 7	TTR		TDI
Q4	Nov 4		TDI	GOT
	Nov 6		EP	TDI

Webinar registration

The registration URL will automatically activate to the next scheduled webinar in the campaign the day after the end of the previous quarter's webinars.

All webinars will be offered on demand for participants who are unable to join the live events.

Register now

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Webinar summaries

Financial freedom (FF)
This webinar is intended to help those working Americans who feel they are headed in the wrong direction financially. Topics include paying down credit card debt, cutting costs, saving for retirement, and building an emergency fund.

Getting on track for retirement (GOT)
Participants under the age of 55 can determine if they're on the right track for retirement and how to make adjustments to meet their retirement goals.

Is Roth right for you? (ROTH)
Participants will learn the rules, benefits, and considerations for Roth contributions. This is usually paired with other presentations but can be delivered as a single topic.

Estate planning applies to everyone (EP)
This webinar will discuss estate planning basics and the importance of estate planning for those who want to help secure their family's future. It will also discuss tax considerations from the perspective of the estate and the beneficiary. Join us to learn about practical steps you can take now to implement estate planning as you thoughtfully prepare to leave a legacy for your loved ones.

Principles of investing (POI)
Participants can take their basic knowledge of investing to the next level and gain a stronger understanding of Vanguard's investment philosophy and how to build a diversified, low-cost fund portfolio.

Protect your future (PYF)
In this webinar about plan distribution options, participants leaving the company are provided an overview of their options moving forward, including rollovers, IRAs, and company stock options.

Retirement income/Forever Saturday (RIFS)
Employees who are within a few years of retiring will learn how to turn savings into a steady paycheck.

Target-date investments (TDI)
Whether your employees want to learn more before investing in these funds or are already target-date investors, this webinar will help them understand what target-date investments are, how they work, and how to select a target-date investment that may be right for them.

Is Roth right for you? (ROTH)
Participants will learn the rules, benefits, and considerations for Roth contributions. This is usually paired with other presentations but can be delivered as a single topic.

All investing is subject to risk, including the possible loss of the money you invest. Diversification does not ensure a profit or protect against a loss.
Investments in target-date funds are subject to the risks of their underlying funds. The year in the fund name refers to the approximate year (the target date) when an investor in the fund would retire and leave the workforce. The fund will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. An investment in target-date funds is not guaranteed at any time, including on or after the target date.

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