2024 participant education calendar

Vanguard believes there's a direct correlation between participant education and participant engagement. That's why we're eager to offer access to the following resources throughout the year.

Quarterly email reminders

Q1 (March)	Q2 (May)	Q3 (August)	Q4 (November)
Target saving rate We recommend that you save 12% to 15% of your pay for your retirement years.	**Cybersecurity** Benefit from security features and tips to help protect your online personal information.	**Emergency savings** It's important to be prepared for unexpected financial shocks.	**Weather the markets** You can't control the market. But you can control how it affects you.

Webinar summaries

Join your plan (JYP)

Intended to help eligible nonparticipants join their employer's retirement plans, this webinar focuses on four key actions to complete enrollment.

Estate planning (EP)

Taking care of loved ones is more than just making a will. Employees will find out the choices available with the money they've worked so hard to save in their plan.

Financial freedom (FF)

This webinar presents strategies for helping to reduce debt, build wealth, and get ahead.

Principles of investing (PI)

Participants can take their basic knowledge of investing to the next level by gaining a better understanding of Vanguard's investment philosophy and how to build a diversified, low-cost fund portfolio.

Retirement income (RI)

Employees will learn about the transition from accumulating assets to creating retirement income and how different types of accounts work together.

Is Roth right for you? (RO)

Participants will learn the rules, benefits, and considerations for Roth contributions. This webinar is often paired with other savings-related presentations.

Target-date investments (TDI)

Employees have the opportunity to ask questions about target-date investments and how to pick the right one for their specific needs.

Timeline to retirement (TTR)

This webinar offers an easy-to-follow overview of major milestones and key federal programs for those nearing retirement.

Protect your future (PYF)

Participants leaving the company are provided an overview of their options moving forward, including rollovers, IRAs, and company stock options.

Webinar schedule*

	11 a.m.	1 p.m.	3 p.m.	4 p.m.
February 6	TDI	FF	–	TDI
February 8	PI	TDI	–	FF
February 12	JYP	–	JYP	–
May 7	PYF	TDI	–	PI
May 9	TDI	RI	–	TDI
May 13	JYP	–	JYP	–
August 6	TDI	RO	–	TDI
August 8	TTR	TDI	–	RI
August 12	JYP	–	JYP	–
November 5	EP	TDI	–	TTR
November 7	TDI	EP	–	TDI
November 11	JYP	–	JYP	–

* All times shown are Eastern time.

Webinar registration

Join your plan webinar

All other webinars

Note: The links will remain the same for the entire 2024 webinar campaign.

Important information

All investing is subject to risk, including the possible loss of the money you invest. Diversification does not ensure a profit or protect against a loss.

Investments in target-date funds are subject to the risks of their underlying funds. The year in the fund name refers to the approximate year (the target date) when an investor in the fund would retire and leave the workforce. The fund will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. An investment in target-date funds is not guaranteed at any time, including on or after the target date.

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