2023 Vanguard participant education calendar

Vanguard Retirement Plan Access™ believes there's a direct correlation between participant education and participant engagement. That's why we're eager to offer access to the following resources throughout the year.

Quarterly email reminders

Target saving rate	Cybersecurity	Emergency savings	Beneficiary designation
We recommend that you save 12% to 15% of your pay for your retirement years.	Benefit from security features and tips to help protect your online personal information.	It's important to be prepared for unexpected financial shocks.	Keeping beneficiaries up to date ensures that in the event of your passing, any proceeds from your account will be distributed according to your current wishes.
Q1 (February)	**Q2** (May)	**Q3** (August)	**Q4** (November)

Webinar summaries

Join your plan (JYP)
Intended to help eligible nonparticipants join their employer's retirement plan, this webinar focuses on four key actions to take to complete enrollment.

Estate planning (EP)
Taking care of loved ones is more than just making a will. Employees will find out the choices available with the money they've worked so hard to save in their plan.

Financial freedom (FF)
This webinar presents strategies for helping to reduce debt, build wealth, and get ahead.

Principles of investing (PI)
Participants can take their basic knowledge of investing to the next level by gaining a better understanding of Vanguard's investment philosophy and how to build a diversified, low-cost fund portfolio.

Retirement income (RI)
Employees will learn about the transition from accumulating assets to creating retirement income and how different types of accounts work together.

Is Roth right for you? (RO)
Participants will learn the rules, benefits, and considerations for Roth contributions. This webinar is often paired with other saving-related presentations.

Target-date investments (TDI)
Employees have the opportunity to ask questions about target-date investments and how to pick the right one for their specific needs.

Timeline to retirement (TTR)
This webinar offers an easy-to-follow overview of major milestones and key federal programs for those nearing retirement.

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Webinar schedule*

	10 a.m.	11 a.m.	1 p.m.	3 p.m.	4 p.m.
February 6	–	JYP	–	–	JYP
February 7	–	TDI	FF	–	TDI
February 9	–	PI	TDI	–	FF
May 9	–	RI	TDI	–	RO
May 10	JYP	–	–	JYP	–
May 11	–	TDI	PI	–	TDI
August 7	JYP	–	–	JYP	–
August 8	–	TDI	RO	–	TDI
August 10	–	TTR	TDI	–	RI
November 7	–	EP	TDI	–	TTR
November 8	–	JYP	–	–	JYP
November 9	–	TDI	EP	–	TDI

*All times shown are Eastern time.

Webinar registration

Join Your Plan webinar | All other webinars

Note: The links will remain the same for the entire 2023 webinar campaign.

Important information
All investing is subject to risk, including the possible loss of the money you invest.

Investments in target-date funds are subject to the risks of their underlying funds. The year in the fund name refers to the approximate year (the target date) when an investor in the fund would retire and leave the workforce. The fund will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. An investment in target-date funds is not guaranteed at any time, including on or after the target date.

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BBBBQPKN 012023